

Using Navigator Impressions

Navigator Impressions 1.0 for Windows is a remarkable graphing and customizing tool for financial charts. Navigator Impressions was designed from the ground up by CPAs, financial experts, and individual investors to illustrate your Financial Navigator data powerfully.

This document consists of 2 parts:

- Navigator Impressions introduction
- Using Navigator Impressions (this document)

Using Navigator Impressions

This section offers some alternatives for presentation of your most current data and helps you discover other options for different scenarios.

Modifying Charts

Now look at the different examples of chart detail available from your data. Briefly review the chart for Dewey and Vera's net income. They decide that there is not enough account detail.

To add greater detail:

1. Select the **New Chart** icon.
2. Select the **Group** option button from the Amounts by group box.
3. Select the **Show Chart** command button. The following chart displays.

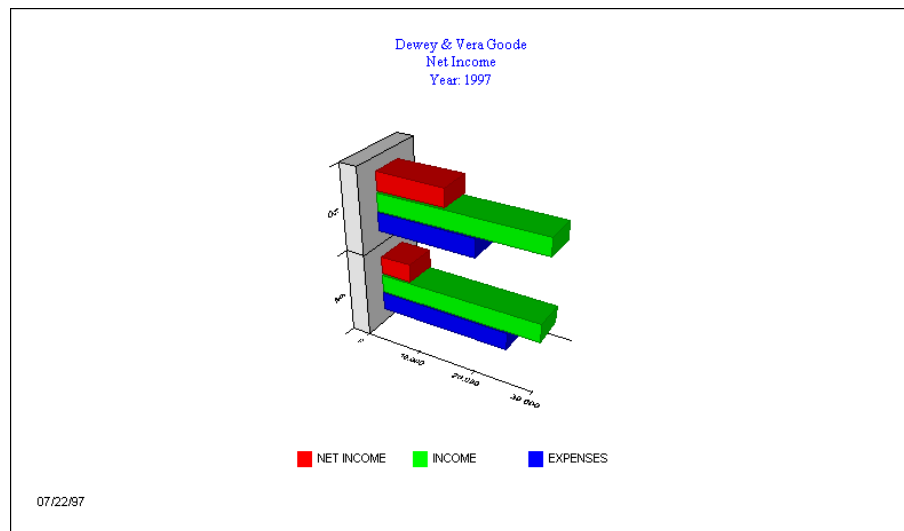
*Tip: At this level of detail, the results may be a large legend and a small chart, as above. To view a larger chart, select **View / Legend** to remove the legend.*

To get to the chart's foundations and a listing of individual accounts we return again to New Chart Selection screen and select **Account** from the Amounts by group box. At this level of detail, however, no chart will appear as long as the legend is displaying.

Now add another dimension to the chart.

To modify charts:

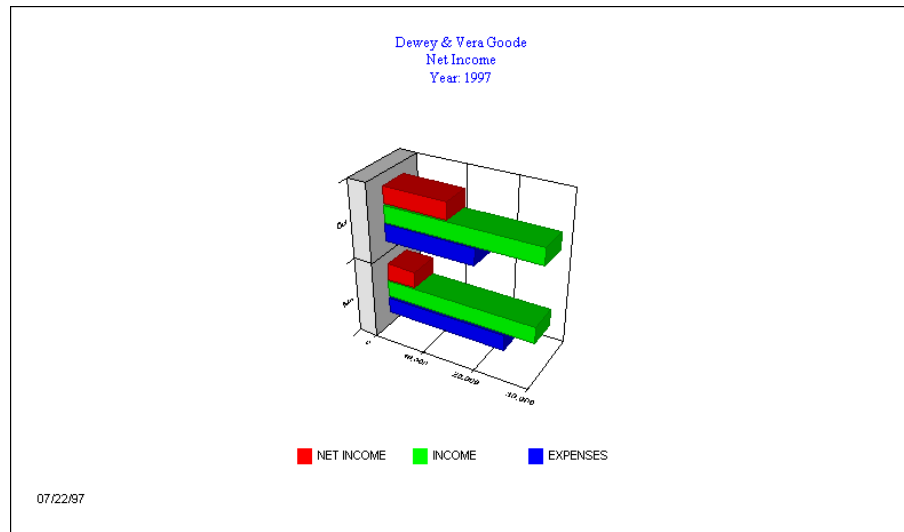
1. Select the **New Chart** icon.
2. Select the **Class** option button from the Amounts by group box.
3. Select the **Show Chart** command button to display the chart.
4. Select the **Chart Wizard** icon.
5. Make the following selections from the Gallery tab:
 - **3D** option button
 - **Horz Bar** chart
6. Select **Next** to move to the Style tab.
7. Select **chart style 5**. Select **Finish** to display the following chart:



This display reflects the same initial data, but with an added dimension. Within the three-dimensional realm, minor style changes can be reflected in your chart construction.

8. Select the **Chart Wizard** icon.
9. Move to the **Style** tab.

10. Select **chart style 1**. Select **Finish** to display the following chart:

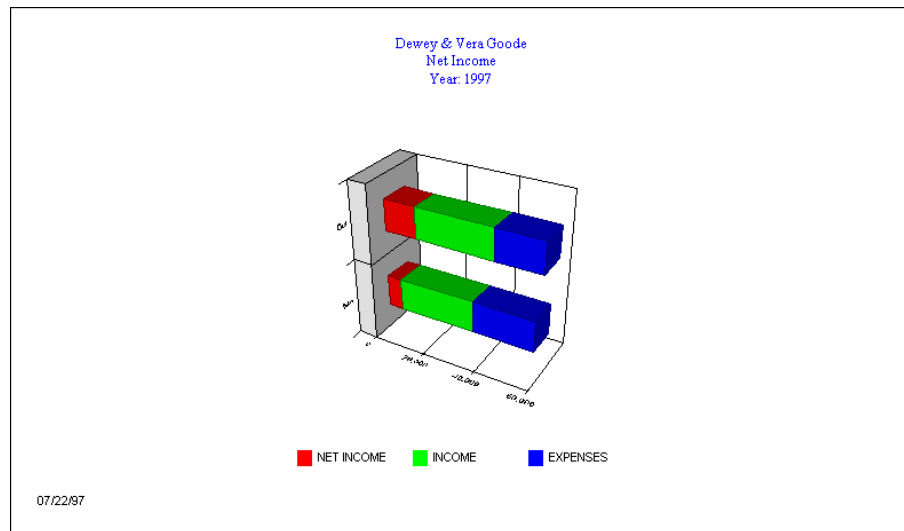


To explore another option that does not display the data in a staggered manner, follow these steps:

11. Select the **Chart Wizard** icon.

12. Move to the **Style** tab.

13. Select **chart style 2**. Select **Finish** to display the following chart:

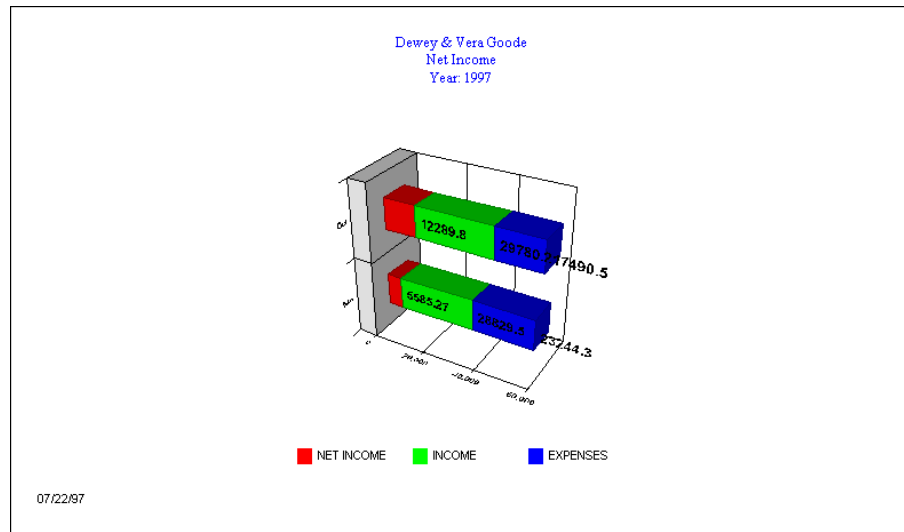


To view a little more detail for this style, follow these steps:

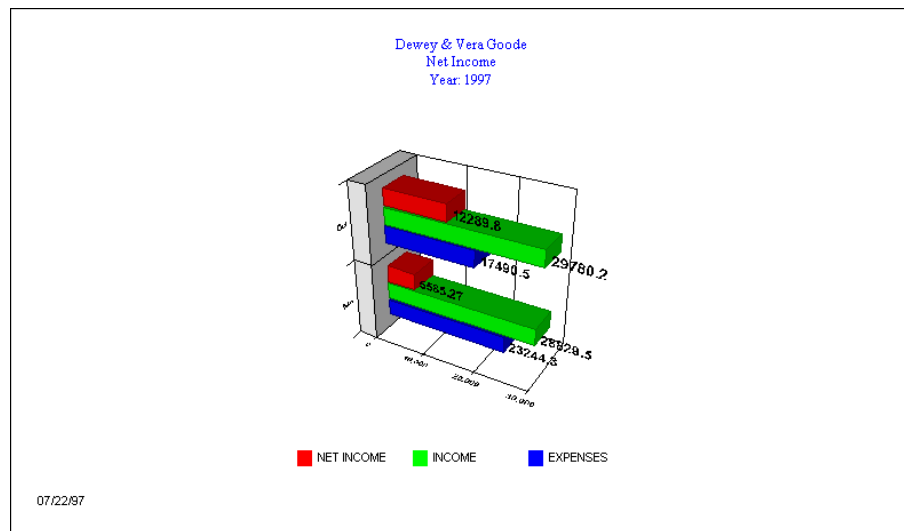
14. Select the **Chart Wizard** icon.

15. Move to the **Style** tab.

16. Select **chart style 4**. Select **Finish** to display the following chart:



- To view the same numbers display in a staggered style, follow these steps:
17. Select the **Chart Wizard** icon.
 18. Move to the **Style** tab.
 19. Select **chart style 3**. Select **Finish** to display the following chart:

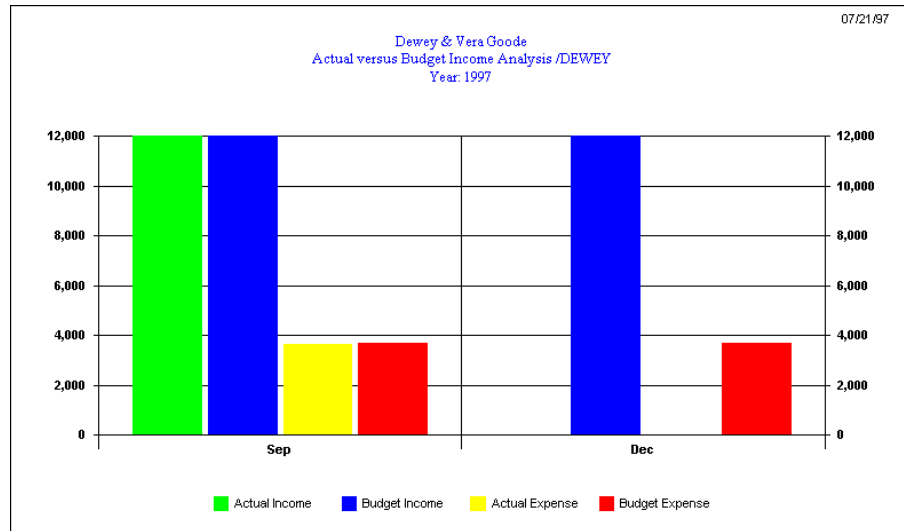


Navigator Impressions offers some other options and qualifiers.

To view charts with other options:

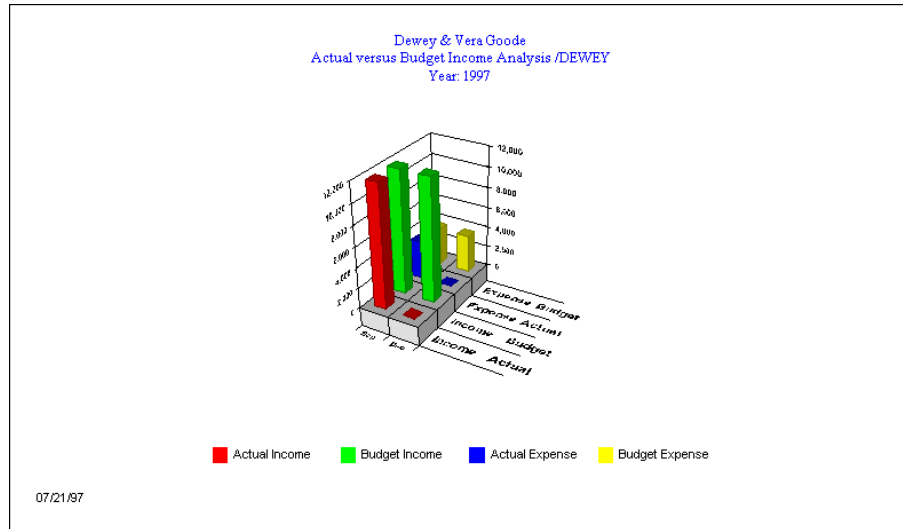
1. Select the **New Chart** icon.

2. Select **Actual versus Budget Income Analysis** from the Chart List (the last chart in the list).
3. Select the **Month Range** command button. Select From **September** and To **December**. Select **OK**.
4. Select the **First and Last Months Only** option button.
5. Select the **Account Qualifier** command button. Type **DEWEY** in the Qualifier field and select **OK**.
6. Select **Show Chart** to display the following chart:



To view the same parameters, but in 3D follow these steps:

7. Select the **Chart Wizard** icon.
8. Make the following selections from the Gallery tab:
 - **3D** option button
 - **Bar** chartSelect **Finish** to display the following chart:



Editing Chart Data

The level of detail that your charts display is largely up to you.

When the tool bar is activated, **Edit Chart Data** provides the user with a great tool for projecting differing results.

Data Grid Editor

Edit Insert Delete

	NET INCOME	INCOME	EXPENSES
Oct	12289.8	29780.2	17490.5
Nov	7585.27	28829.5	21244.3

Grid Sizes

Rows: 2 Row Labels: 1

Columns: 3 Column Labels: 1

OK
Cancel
Apply
Help

This dialog box displays the data on which your current chart is based. If you wish to edit the data for the chart that is shown, double-click any of the fields to alter their contents. For example, if you were seeking to project different figures for the income or expense listed for November, you would double-click on that box. The amount will be highlighted, which indicates that the data can be altered. Do so, then select for the new chart. For this tour, select **Cancel** to exit without making changes.

Tip: You can use the Data Grid Editor to alter your charts and graphs without affecting your FN data. Changes made in Impressions are not applied to the data files. Only changes within FN itself are permanent.

Navigator Impressions Tips

- While this tip may seem readily apparent, it is important to remember that the height or length of bars, lines, pies, and steps in the chart depends solely on the amounts and variation in the data in Financial Navigator and the Impressions Data Grid Editor. The more uniform your data, the less variation you will see in your charts. For example, if in one year you enter net income of \$210,000, and the following year the amount is \$211,000, your chart shows little visible change in appearance. If you enter the amount of \$275,000, your chart is noticeably different.
- If you want to move or resize a chart, the date, the legend, or other element on the screen, move the mouse pointer to the middle of the element you want to adjust and click the left mouse button. A frame of sizing handles appears around the item.
To move the element, click in the middle of the item and hold. Drag the item to another location and release the mouse button.
To resize the element, move the pointer over a sizing handle. A double arrow appears. Click and hold the mouse button, and then move the border to the desired size.
- When in 3-dimensional mode, you can tilt the chart to any angle. Press and hold both the **Ctrl** key and the left mouse button. The cursor becomes a set of curved arrows, and a 3D frame appears around the chart. Move the mouse to adjust the angle of the chart.
- When exiting from Financial Navigator and Navigator Impressions, first close Impressions, and then FN. If you exit from Navigator first, you may be unable to close Impressions without rebooting.

Note: If you do not save a chart before exiting Navigator Impressions, you will lose all information.

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